

Retirement Readiness *Seminar* 2021

Do you fully understand your income options with the Brethren Pension Plan?

Do you know everything you should about Social Security and Medicare?

How can the housing allowance impact federal taxes for clergy in retirement?

We invite you to the three-day virtual
2021 Retirement Readiness Seminar • Aug. 31 - Sept. 2.



**Please be sure to
save the dates –**

Tuesday, Aug. 31

1:00 to 3:00 p.m.

Central time

Wednesday, Sept. 1

1:00 to 3:00 p.m.

Central time

Spouses are welcome.
Learn with your peers.

Special clergy topic day

Thursday, Sept. 2

1:00 to 4:00 p.m.

- Clergy ethics in retirement
- Clergy taxes and housing allowance

Other topics

- How to psychologically prepare for retirement
- Medicare and Social Security
- Distribution options in Brethren Pension Plan

Brethren Pension Plan offers this complimentary seminar. Space is limited and will be filled on first-come first-served basis. Email Ed Shannon for a reservation at eshannon@cobbt.org. Please include your name and phone contact in the email.