

Funds (Net of Investment Fees) Benchmarks (Gross)	Current Month	Three Months	One Year	Three Years	Five Years	Ten Years
SHORT-TERM						
Short-Term Fund	0.0%	(0.3)%	(0.6)%	0.5%	0.9%	0.7%
<i>ICE BofA 6-Month Treasury Bill Index</i>	0.0%	0.0%	0.0%	0.9%	1.3%	0.8%
COMMUNITY DEVELOPMENT						
Community Development Investment Fund ¹	(1.2)%	(2.9)%	(3.4)%	0.2%	0.8%	1.3%
<i>No Benchmark</i>	—	—	—	—	—	—
FIXED INCOME						
Bond Core Fund	(4.0)%	(7.7)%	(8.7)%	0.8%	1.5%	2.2%
<i>Bloomberg U.S. Government/Credit Bond Index</i>	(4.0)%	(7.8)%	(8.5)%	0.7%	1.4%	1.9%
Bond Fund	(4.1)%	(8.1)%	(9.0)%	0.7%	1.6%	2.3%
<i>Bloomberg U.S. Government/Credit Bond Index</i>	(4.0)%	(7.8)%	(8.5)%	0.7%	1.4%	1.9%
Treasury Inflation-Protected Securities Fund ²	(1.7)%	(2.0)%	1.2%	5.6%	3.9%	2.3%
<i>Bloomberg U.S. Treasury Inflation-Linked Bond Index</i>	(2.0)%	(3.0)%	0.7%	5.4%	3.9%	2.3%
Bank Loans Fund ³	0.1%	(0.6)%	1.7%	2.9%	—	—
<i>S&P/LSTA U.S. Leveraged Loan 100 Index</i>	(0.1)%	(0.4)%	1.7%	3.1%	—	—
High Yield Bond Fund ³	(2.5)%	(3.7)%	(2.7)%	3.8%	4.0%	5.4%
<i>Bloomberg U.S. Corporate High Yield Bond Index</i>	(3.6)%	(5.6)%	(5.2)%	2.8%	3.7%	5.3%
Global Aggregate Fixed Income Fund ^{3,4}	—	—	—	—	—	—
<i>Bloomberg Global Aggregate Index</i>	—	—	—	—	—	—
DOMESTIC EQUITY						
Domestic Stock Large Cap Core Index Fund ⁴	(8.6)%	(8.1)%	(0.3)%	13.8%	13.6%	—
<i>S&P 500 Index</i>	(8.7)%	(8.2)%	0.2%	13.8%	13.7%	—
Domestic Stock Mid Cap Fund	(6.7)%	(5.1)%	0.2%	9.7%	6.8%	10.0%
<i>Russell Midcap Index</i>	(7.7)%	(6.0)%	(6.1)%	10.5%	10.7%	12.0%
Domestic Stock Growth Fund	(10.8)%	(10.3)%	(4.9)%	13.2%	13.8%	12.4%
<i>Russell 1000 Growth Index</i>	(12.1)%	(12.5)%	(5.3)%	16.7%	17.3%	15.6%
Domestic Stock Fund	(8.7)%	(7.8)%	(1.4)%	12.2%	11.2%	11.0%
<i>S&P 500 Index</i>	(8.7)%	(8.2)%	0.2%	13.8%	13.7%	13.7%
Small Cap Fund	(6.0)%	(6.2)%	(7.6)%	10.1%	16.4%	14.4%
<i>Russell 2000 Index</i>	(9.9)%	(7.8)%	(16.9)%	6.7%	7.2%	10.1%
INTERNATIONAL EQUITY						
International Stock Core Fund	(8.4)%	(13.2)%	(18.4)%	2.7%	3.9%	4.6%
<i>MSCI EAFE Index</i>	(6.5)%	(7.5)%	(8.1)%	4.4%	4.8%	5.8%
Emerging Markets Stock Fund ⁵	(7.8)%	(12.4)%	(22.2)%	(2.8)%	0.4%	1.1%
<i>MSCI Emerging Markets Index</i>	(5.6)%	(10.5)%	(18.3)%	2.2%	4.3%	2.9%
ALTERNATIVE INVESTMENTS						
Commodities-Based Fund ⁶	2.1%	21.0%	45.3%	22.9%	12.8%	0.5%
<i>Bloomberg Commodity Total Return Index</i>	4.1%	20.2%	43.5%	17.9%	10.2%	(0.3)%
Public Real Estate Fund ⁶	(3.1)%	0.0%	3.5%	5.4%	5.9%	5.4%
<i>S&P Developed Property Index</i>	(5.3)%	(3.4)%	2.9%	5.6%	6.3%	7.5%
Multi-Strategy Hedge Fund ^{3,5}	—	—	—	—	—	—
<i>60% S&P 500 Index/40% Bloomberg U.S. Aggregate Bond Index</i>	—	—	—	—	—	—
Global Inflation Protection Fund ⁶	(3.1)%	(2.7)%	0.5%	8.1%	6.4%	—
<i>Bloomberg U.S. TIPS 1-10 Year Index + 2%</i>	(0.8)%	(1.0)%	3.5%	7.1%	5.7%	—
EQUITY AND FIXED INCOME						
Balanced Fund	(6.9)%	(7.9)%	(4.3)%	8.2%	7.8%	7.8%
<i>Blended Balanced Index ⁶</i>	(6.8)%	(7.9)%	(3.2)%	8.8%	9.0%	9.1%
TACTICAL FUNDS (additional fees apply)						
Conservative Fund ^{3,5}	—	—	—	—	—	—
<i>Blended Conservative Index ⁶</i>	—	—	—	—	—	—
Income Fund ⁶	(5.4)%	(8.2)%	(7.7)%	3.7%	4.2%	—
<i>Blended Income Index ⁶</i>	(5.6)%	(7.9)%	(7.1)%	4.5%	4.7%	—
BVI Income Fund	(5.6)%	(8.6)%	(8.1)%	4.3%	—	—
<i>Blended SRI Income Index ⁶</i>	(5.6)%	(7.9)%	(7.1)%	4.7%	—	—
Income & Growth Fund ⁶	(6.0)%	(8.3)%	(7.3)%	5.3%	5.8%	—
<i>Blended Income & Growth Index ⁶</i>	(6.3)%	(8.0)%	(6.5)%	6.1%	6.3%	—
BVI Income & Growth Fund	(6.2)%	(8.6)%	(7.7)%	5.6%	6.0%	—
<i>Blended SRI Income & Growth Index ⁶</i>	(6.3)%	(8.0)%	(6.5)%	6.1%	6.2%	—
Growth Fund ⁶	(6.6)%	(8.4)%	(7.1)%	6.1%	6.6%	—
<i>Blended Growth Index ⁶</i>	(6.9)%	(8.1)%	(6.1)%	7.2%	7.3%	—
BVI Growth Fund	(6.8)%	(8.8)%	(7.1)%	7.1%	7.4%	—
<i>Blended SRI Growth Index ⁶</i>	(6.9)%	(8.1)%	(6.1)%	7.4%	7.4%	—
Aggressive Growth Fund ⁶	(7.2)%	(8.6)%	(6.7)%	6.9%	7.3%	—
<i>Blended Aggressive Growth Index ⁶</i>	(7.5)%	(8.2)%	(5.6)%	8.3%	8.1%	—
BVI Aggressive Growth Fund	(7.4)%	(8.9)%	(6.6)%	8.4%	—	—
<i>Blended SRI Aggressive Growth Index ⁶</i>	(7.5)%	(8.2)%	(5.6)%	8.7%	—	—
U.S. INFLATION						
Consumer Price Index (March 2022) ⁷	1.3%	3.1%	8.5%	4.2%	3.4%	2.3%

¹CDIF interest accrues on a daily basis. ²These investment funds may not meet Brethren Values Investing guidelines because they are invested in mutual funds. All other investment funds must meet Brethren Values Investing guidelines. ³No assets invested in this fund. ⁴Expected to match benchmark gross of fees. Typically, will not match benchmark net of fees and due to required cash position. ⁵Weighted average of the S&P 500 Index (60 percent) and the Bloomberg Barclays U.S. Capital Government/Credit Bond Index (40 percent). ⁶Changed January 1, 2021. 3-year, 5-year, and 10-year blended new with old benchmarks. ⁷Most recent data available. CPI data are from the Consumer Price Index for All Urban Consumers. All items are not seasonally weighted.